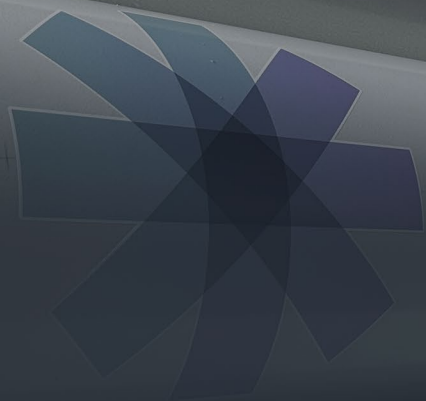




CHARBONE HYDROGEN

Unmatched Purity.



Ultra High Purity (UHP) Hydrogen Project Overview

- + **4.75 MW facility** is being developed in Sorel-Tracy, Quebec, Canada
- + Production of clean, reliable, high purity hydrogen **in 3 months**
- + Located on the "Steel highway", **near ports and railways**
- + Project to be constructed in **5 phases**
- + Phase 1 will be composed of two electrolyzers, compressors, storage and a **5,000 sqft. building**
- + Offtake agreements in place with **North American Tier One** gas distributors
- + **1.2 MW interconnection capacity** established with Hydro Quebec
- + The Clean Hydrogen ITC will provide a **tax credit of 40%** of the total equipment cost

HyChem
by CHARBONE



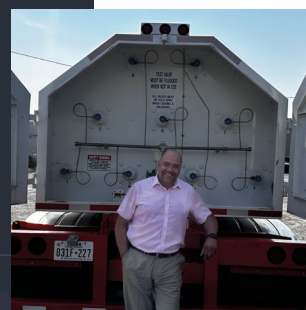
The Opportunity – Use of proceed

Up to \$2M equity investment in Charbone for publicly-traded shares and warrants bringing Sorel-Tracy UHP hydrogen project to production and upgrade revenue capacity.

Gross proceeds will be used to complete Phase I-a of the UHP hydrogen project in Quebec with a 0.5MW electrolyzer production capacity of UHP hydrogen, operations and administration.

A strategic acquisition of production equipment is expected to be concluded with one of the largest gas and oil distributor in Canada.

CHARBONE is an integrated company **specialized in Ultra High Purity (UHP) hydrogen** and the **strategic distribution of industrial gases** in North America and the Asia-Pacific region. It is developing a modular network of green hydrogen production while partnering with industry players to supply helium and other specialty gases without the need to build costly new plants. This disciplined strategy diversifies revenue streams, reduces risks, and increases flexibility.



The CHARBONE group is publicly listed in North America and Europe.

Share Structure

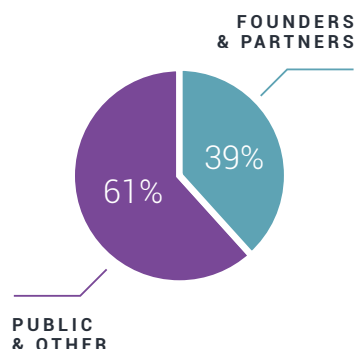
SHARES OUTSTANDING
225,385,898

WARRANTS
40,584,796

CONVERTIBLE DEBT
44,356,428

OPTIONS
10,300,000

FULLY DILUTED
320,627,122



Management and Directors

Dave B. GAGNON
Chairman & CEO

Benoit VEILLEUX
CFO

André HALLEY
Director

Denis CREVIER
Director

Daniel CHARETTE
COO

Patrick CUDDIHY
Industrial Gases

François VITEZ
Director

Frederic LECOQ
Director

David ATKINSON
Project Manager

Stephane SÉJOURNÉ
Natural Hydrogen

Jean-Claude GONNEAU
Director

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